ANHTHOMAS INVESTMENT
PART OF THE MONTET GROUP

Unlock Global Investment Opportunities

MONTET GROUP

A WORD FROM OUR CHAIRMAN

Our company is incorporated in the US and we advise our customers regardless of their country of origin on the best worldwide investments. We offer many services but the most popular remains our Advisory Portfolio Management service, for which we are currently focusing on the Vietnamese stock market.

Stocks provide the best returns over the long term and advising our clients on this type of assets remains our core business. Since diversification is important, we also advise our clients on other types of assets including Real Estate assets and bonds, which allows our clients to obtain returns that are less volatile (but unfortunately also lower) than stocks.

Our business model works extremely well, and we keep expanding our client base mainly by word of mouth. Our clients come from many countries and contribute to make our company even more international.

In our business, trust is not optional. We care about our clients and treat them like family. Our client retention is close to 100% and earning their trust is critical to us. We hope that you will give us the opportunity to help you growing your net worth.

Vivian T Montet

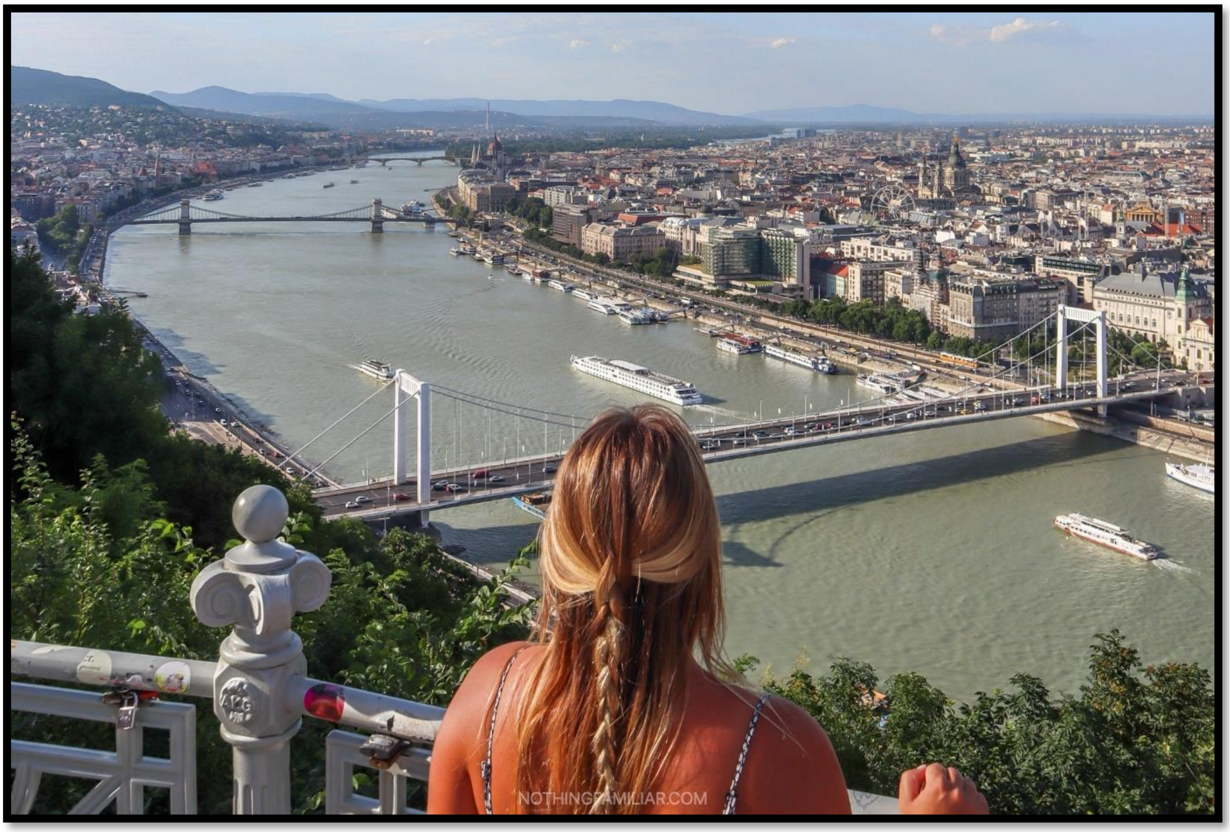
Thomas Vivian Montet
Chairman of Anh Thomas Investment & of the Montet Group

INTRODUCTION

We are specialized in finding the best investments for our clients wherever they are in the world. Investing abroad is always challenging but with us is made easier. Our performance track is simply amazing.

Testimonial from Sofia, Budapest, Hungary:

Sofia, Budapest, Hungary
" Working with Anh Thomas Investment has been an amazing experience. Before, I was struggling with my investments and facing losses. But with their expert guidance, things have completely turned around. Over the past decade, my portfolio has grown significantly, and I've been so satisfied with the results that I've added more funds. I have full trust in their team. The only thing to note is that returns can be a bit unpredictable at times, but it's a small concern compared to the overall success I've achieved.”



OUR TEAM

We take immense pride in the expertise of our team.

Thomas Vivian Montet
Founder
Thomas Vivian Montet's career began at renowned financial institutions, including Commerzbank, PricewaterhouseCoopers, and BNP Paribas. In 2009, he transitioned to London, where he worked in a major commodity trading firm and subsequently in a private equity firm. Thomas is an alumnus of the University of Oxford, holding a Postgraduate Diploma in Financial Strategy. He also boasts an MBA in Finance from Pace University, New York, a master's degree in Portfolio Management from the University of Montpellier, and a bachelor's degree in economics from the University of Bordeaux. He is also a member of Beta Gamma Sigma, an international honor society recognizing academic excellence.

Van Hoa
CEO & Investor Relations Manager
Van Hoa has a wealth of leadership experience in Vietnam, especially in overseeing international relations. Her expertise and exceptional relationship-building skills have played a critical role in our business's growth and success.

Dang Vinh
Chief Technology & Innovation Officer
Dang Vinh spearheads our company's technology strategy and innovation initiatives. He collaborates closely with internal stakeholders to identify opportunities for technology-driven growth and enhanced customer experiences. Dang Vinh keeps our company at the forefront of technology trends, ensuring our systems and tools remain cutting-edge in our industry.

Thuy Quynh
Financial Advisor
Thuy Quynh has earned a strong reputation in the property development sector, successfully managing major real estate projects in Vietnam. Fluent in Vietnamese, English, and French, and armed with deep knowledge of the Vietnamese real estate market, Quynh is the ideal financial advisor for those seeking investment opportunities in the region.

Na Linh
Account Manager
Na Linh is responsible for offering financial advice, tailored solutions, and ensuring client satisfaction and retention. She collaborates closely with clients to grasp their financial goals, assess their current financial status, and develop and implement personalized financial plans. This encompasses investment planning, retirement planning, tax planning, estate planning, and risk management. Na Linh also provides recommendations on financial products and services and assists clients in executing their financial plans.

OUR INVESTMENT PHILOSOPHY

Our trades are mostly long-term. Our team of analysts uses both fundamental and technical analysis to select the best stocks. The fundamental analysis forms the basis of our strategy while technical analysis is only used at a later stage in order to try to spot the best time to buy or sell a pre-selected stock. Over the past years, our team has successfully developed an innovative in-house system for initial stock screening. Once the stocks have been screened our analysts perform a thorough analysis of the company's business. In order to do so, our team adopts an approach quite similar to the one used by the major credit rating agencies such as Moody's and Standard and Poor's.

In the business risk analysis, they review industry and regulation trends while placing primary importance on Management's quality. Due diligence is conducted and they make sure to know what are the top management's records, their goals, their commitment, their vision for the company as well as their risk appetite. In the structure risk analysis, the group structure and the debt covenants in place, if any, are closely examined. Lastly, an extensive financial analysis is conducted which comprises adjusting the financials, performance projections and ratio analysis. Our clients can be assured that any recommendation they receive from us is backed by strong arguments and has been reviewed and approved by not only one analyst but by a team of financial experts. Once an investment proposal has been approved by the committee our portfolio managers match it with our clients' specific needs and risk profiles in order to tailor-made the recommendation. Taking risk is necessary to achieve high returns, but our aim is to find the right balance that generates profit and still allows you to sleep at night.

SERVICES OFFERED

At Anh Thomas Investment, we're dedicated to helping you unlock the potential of global investment. Whether you're looking to invest in vibrant markets like Vietnam or seek the stability of Europe and the USA, we've got you covered.

1. **Investing in Vietnam: Seize Opportunities for High Returns**

Why Choose Vietnam?

Robust Economic Growth: Vietnam stands as one of the world's fastest-growing economies, attracting significant foreign investments and creating a fertile ground for business growth.

Undervalued Stocks: Invest in Vietnam at reasonable prices with substantial potential for long-term capital appreciation.

Massive Dividends: Vietnamese companies traditionally offer generous dividends, ensuring a steady income stream for investors.

Our Expertise

We've consistently delivered impressive results, and our numbers speak for themselves. To capitalize on the Vietnamese market's advantages, acting promptly is key. Partner with us to make informed decisions and optimize your returns.

Vietnam offers a compelling opportunity for wealth creation. Diversify your portfolio, enjoy substantial dividends, and benefit from resilience in times of uncertainty.

2. Investing in Europe and the USA: Your Gateway to Stability and Diversification

Why Europe and the USA?

Diversification: If your portfolio is heavily vested in high-growth economies, diversify with stable and relatively low-risk assets in Europe and the USA.

Market Stability: Mature financial markets in Europe and the USA provide stability, safeguarding your capital and delivering consistent returns.

Asset Variety: We offer a range of asset classes, including European and American stocks, bonds, and real estate.

Our Services

European & US Stock Investments: Expert guidance to make informed decisions and select companies with robust fundamentals and growth potential.

European & US Bond Investments: Navigate European bond markets with our expertise, aligning with your risk tolerance and financial goals.

Real Estate Investments: Invest in European or American real estate, benefit from property analysis, market research, and tailored investment strategies.

Anh Thomas Investment is your gateway to global investment. Whether you're drawn to high-growth markets or the stability of established economies, we're here to help.

STOCKS INVESTING PERFORMANCE

Anh Thomas Investment is perpetually in pursuit of the finest investment opportunities across the globe. We firmly believe that stocks, particularly in emerging countries like Vietnam, present unparalleled investment potential. The results speak for themselves – our clients who have placed their trust in us over the past 12 years have reaped significant rewards.

Since 2011, we've consistently recommended investing in Vietnamese stocks, and the outcomes have been truly remarkable for our early clients!

- An investor would have invested USD 50 000 with us in 2011 would have turned this amount into a little less than USD 400 000 in 2023.

- Our clients have had an average annual return of **+19.4%** since 2011.

WHAT WE DO

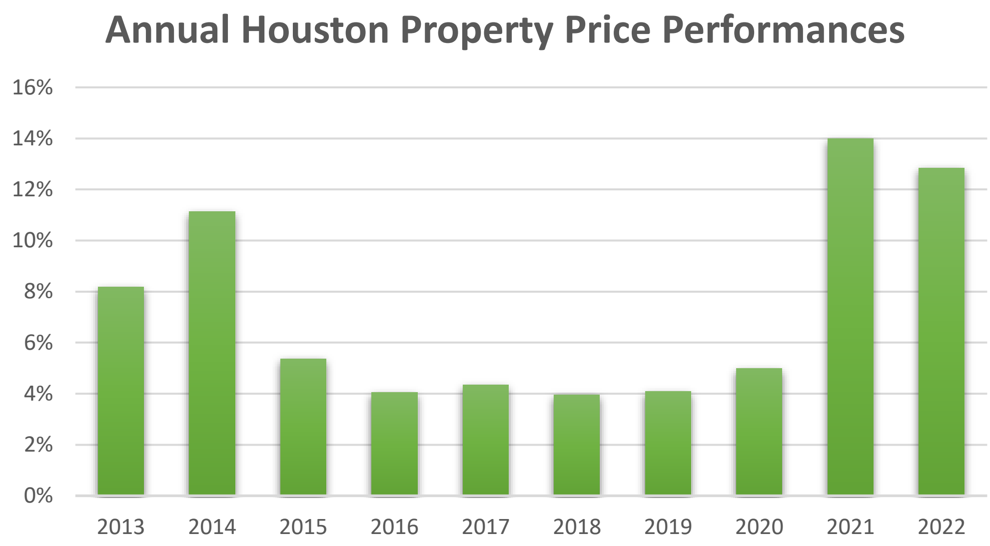
- We assist in the process of opening your broker account.
- We offer comprehensive services including stock selection, stock analysis, and reporting.

FEES

- If your portfolio recorded a return higher than 5% over the last 12 months, you will be charged 1.5% of the value of your portfolio.
- If your portfolio recorded a return less than 5% over the last 12 months, you have nothing to pay.

REAL ESTATE INVESTING PERFORMANCE

We specialize in assisting our clients with real estate investments in both Europe and the United States. Over the past decade, our notable recommendations have included investments in properties in Houston, Texas:



- Houston property prices have more than doubled over the last 10 years.
- Rental yields > 10%.
- Occupancy rate > 90%
- Our most successful client has bought a house for $190k in 2012 that is now estimated around $450k.

WHAT WE DO

- We facilitate investments in the US and European property markets, aiding in property selection.
- We offer support in securing local loans.
- We provide property management services to streamline your responsibilities and reduce your workload.

FEES

- Pricing depends on many factors but we charge around 1% to 2% of the value of your investment.
- If you wish to use us to help managing the property on the long-term basis, we take $100 per month.

CORPORATE BONDS INVESTING PERFORMANCE

Navigating the intricacies of foreign corporate bonds can be challenging, but we're here to make it accessible. Our wide-ranging suite of services equips you to diversify your portfolio and build a reliable, income-generating investment strategy. With an impressive average annual return of 6.2%, we specialize in guiding our clients through investments in both US and European bonds.

WHAT WE DO

- Investing in bonds provide a predictable income stream but it is complicated and you need to deal with inflation risk and above all default risk.
- We guide you all the way from opening your broker account to selecting the right bonds for you.

FEES

- If your portfolio recorded a return higher than 5% over the last 12 months, you will be charged 1% of the value of your portfolio.
- If your portfolio recorded a return less than 5% over the last 12 months, you have nothing to pay.

INTERNATIONAL REACH

Our company extends its footprint across three dynamic countries: the USA, Vietnam, and the Philippines. With a strong foundation in European markets and a deep understanding of Vietnamese stock markets, we've solidified our position as industry leaders.

Partnerships and Excellence

We proudly collaborate with the finest Vietnamese stockbrokers, as well as esteemed international stockbrokers specializing in bonds. Our well-established relationships with prominent American and European real estate companies further enhance our global perspective.

Diverse Multinational Team

Our diverse team boasts members from various nationalities, offering a truly international approach to the markets. This unique blend of perspectives empowers us to uncover opportunities that others might miss.

Navigating International Investment Challenges

We recognize the complexities of investing abroad, from tax implications to currency risks and other potential challenges. Choosing to invest with us is a deliberate choice for a comprehensive international perspective and unmatched expertise.

Discover a world of opportunities with our international insight and guidance.

INVESTMENT PROCESS

1. Global Research Team

The Global Research Team begins by conducting in-depth fundamental analysis to evaluate potential investment opportunities.

Once their analysis is complete, they prepare comprehensive investment proposals, including detailed research findings and recommendations.

2. Internal Committee

The Internal Committee is responsible for reviewing the investment proposals submitted by the Global Research Team.

They carefully examine the proposals, analyzing the data, research results, and assessing potential risks and returns.

In addition to reviewing the proposals, the Internal Committee engages in open discussions with the Global Research Team, encouraging debate and seeking additional insights.

Following thorough review and discussions, the Internal Committee makes decisions to either approve or reject the investment proposals, providing feedback and rationale for each decision.

3. Portfolio Managers

Portfolio Managers analyze each customer's risk profile, collecting information on their risk tolerance, financial goals, and personal preferences.

Using the approved investment proposals as a reference, Portfolio Managers construct customized investment portfolios tailored to each customer's unique needs.

4. Customer

Customers interact regularly with their designated Portfolio Manager, maintaining open communication to discuss portfolio performance, ask questions, and stay informed about market developments.

Customers have the flexibility to decide whether to follow the financial advice received partially or fully, allowing them to tailor their investment strategy to align with their financial goals and preferences.

This structured investment process ensures comprehensive research, informed decision-making, and personalized customer interactions, enabling customers to make investment choices that suit their individual financial objectives and risk tolerance.

RISK MANAGEMENT, COMPLIANCE AND SECURITY

Building wealth over time involves embracing a certain degree of risk. It's essential to make well-informed investment decisions while considering potential challenges. Below, you'll find a selected list of risks associated with investments.

International Investing Risk

Investing in foreign markets presents unique challenges. International securities can exhibit higher volatility and lower liquidity compared to American or European securities. They may experience value fluctuations due to adverse political, social, or economic conditions abroad, or changes in exchange rates.

Emerging Markets Risk

Investing in emerging market countries amplifies the risks associated with international investments. Emerging markets often possess less diverse and mature economic structures and less stable political systems compared to developed countries. In addition to the typical risks of international investing, emerging markets may face challenges such as governmental interference, local taxes on international investments, restricted access to sales proceeds, and less liquid trading markets.

Risks of Stock Investing

Stocks tend to experience greater fluctuations in value than bonds and can decline significantly over short periods. Stock markets follow cycles of rising and falling prices. The value of a stock within your portfolio might decline due to market trends or factors affecting a specific company or industry.

Buy-to-Let Property Investment Risk

Rent income can vary due to external market factors, which are beyond anyone's control. Rental income is not guaranteed, and if you encounter difficulties finding tenants or charging the expected rent, covering mortgage payments may become a challenge. Additionally, if property prices decrease, the value of your investment may also decrease. Unforeseen expenses like difficult tenants or major repairs can increase costs and reduce your return on investment.

We want to emphasize that the confidentiality of your information is of utmost importance to us. Rest assured that all your data is handled with the utmost confidentiality at all times.

CONTACT

PHILIPPINES:
Management team
OPL Building100 Don Carlos Palanca,
Legazpi Village, Makati, 1229 Metro Manila
Phone: +63 920 545 6450
Email: info@anhthomas.com
Web: www.anhthomas.com

VIETNAM:
Trading office
Cau 66 Pham Than Duat Street.
Cau Giay District. Hanoi, Vietnam
Email: info@anhthomas.com
Web: www.anhthomas.com

USA:
Anh Thomas Investment & Management Consulting LLC
A Delaware Limited-Liability Company with File Number listed as 5808949.
Registered Agent contact details:
16192 Coastal Hwy, Lewes, DE 19958.
Email: info@anhthomas.com
Web: www.anhthomas.com

Visit our website:
www.anhthomas.com
Follow us on LinkedIn:
https://www.linkedin.com/company/anh-thomas-wealth-&-investment-management